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## Press Release

September 22, 2020

### Issue price for Knaus Tabbert €58.00 per share

- Total offer volume circa €232 million including full exercise of Greenshoe Option
- Expected free float of 38.5 percent, if Greenshoe Option is fully exercised
- Total market capitalization of €602 million
- First day of trading on Frankfurt Stock Exchange on September 23, 2020

**Jandelsbrunn, Germany.** The issue price for the shares of Knaus Tabbert AG, one of the leading manufacturers of recreational vehicles in Europe, has been set at €58.00 per share. This price was decided by the shareholders, the management, and the banks today. In total, 4,000,000 ordinary bearer shares with no par value, including 350,000 primary shares, are being placed with investors, including the Over-Allotment Shares. Assuming full exercise of the Greenshoe Option, the total offer volume is approximately €232 million, representing a total market capitalization of Knaus Tabbert of €602 million, based on the issue price.

"Caravanning has arrived in the middle of society. Caravanning is cool," says Wolfgang Speck, CEO of Knaus Tabbert. "Recreational vehicles are increasingly becoming the starting point for outdoor activities – or offer a creative working environment. We have grown extraordinarily with these trends in recent years. Today we are among the top three manufacturers of leisure vehicles in Europe. Backed by the strong interest of investors, we are determined to expand our position in the growing market."

Knaus Tabbert offers the full spectrum of leisure vehicles from compact entry-level models to the high-end luxury class. During the last years, the company has continuously strengthened its position in both its home market and on the continent. With its five established brands, the company is well positioned to benefit from the expected growing demand for motorhomes, caravans and van conversions in Europe.

Upon completion of the offering and assuming full exercise of the Greenshoe Option, the Selling Shareholders will continue to hold 61.5 percent of the shares in the company, and the expected free float will amount to 38.5 percent.

The first day of trading of Knaus Tabbert shares on the Frankfurt Stock Exchange's regulated market (Prime Standard) is planned for September 23, 2020.

Knaus Tabbert's ticker symbol is "KTA", the German securities code (WKN) A2YN50, and the international securities identification number (ISIN) DE000A2YN504. Settlement and closing of the offering are planned for September 25, 2020.

Selected Knaus Tabbert recreational vehicles will be displayed on Frankfurt's Börsenplatz on the day of listing.

Jefferies is acting as Sole Global Coordinator and as Joint Bookrunner together with UniCredit Bank AG and ABN AMRO Bank N.V.

### **About Knaus Tabbert**

Knaus Tabbert AG is a leading manufacturer of leisure vehicles in Europe. The company's headquarters are located in Jandelsbrunn, Germany. Additional sites include Mottgers in Hesse (Germany), as well as Schlüsselfeld (Germany) and Nagyoroszi in Hungary. With its brands KNAUS, TABBERT, T@B, WEINSBERG and MORELO plus its internet platform RENT AND TRAVEL, the company generated sales of more than EUR 780 million in 2019. In that year, with its staff of approximately 3,000, the company manufactured over 26,000 leisure vehicles. More information: [www.knaustabbert.de](http://www.knaustabbert.de)

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