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Knaus Tabbert AG to adjust base deal size of IPO

Jandelsbrunn, September 22, 2020 - The management board and the selling shareholders of Knaus Tabbert AG (the "Company") together with Jefferies International Limited as Sole Global Coordinator are considering adjusting the number of secondary base shares from the holdings of the selling shareholders to 3,128,261 as part of the base deal. The number of primary base shares as part of the base deal will remain unchanged at 350,000 shares. In addition, up to 15% of primary and secondary base shares from the holdings of the selling shareholders may be allocated through over-allotments. Assuming placement of all aforementioned shares, 4,000,000 shares and exercise of the greenshoe option in full, the post-IPO free float would amount to 38.5%.

All other terms of the IPO would remain the same as described in the securities prospectus published by Knaus Tabbert AG on September 11, 2020 and supplemented on September 18, 2020 which is available on the website of the Company at www.knaustabbert.de under the "Investor Relations" section.

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